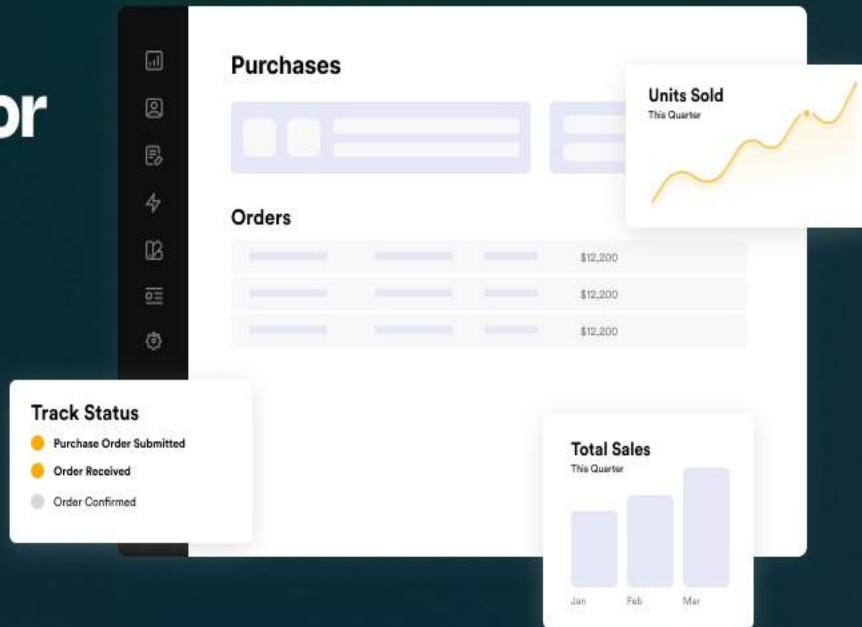


# Modern EDI Solutions for the Flooring Industry

**Quickbooks users – your PA is here!**

From placing orders on the go, to managing orders in the back office, Purchasing Ally handles it all.



The first product for the 80% of the industry that doesn't use Flooring ERP software. (Patent pending)

## Ready to **save time & money** on your purchasing workflow?

Book a demo to see how Purchasing Ally's comprehensive solution will:

- Streamline your order management
- Accelerate your sales process
- Simplify procurement processes
- Optimize accounting workflow


Plus, seamlessly integrate with Accounting and ERP systems.



## Create Account

 Google Connected

 Sign up with Apple

 **Company Logo**  
Upload file

**First name**

Jordan

**Last name**

Rothstein

**Company name**

King Tide

**Company Website**

domain.com

**Email**

jordan@kingtide.com

**Purchasing Email**

email@domain.com

**Phone Number**

Phone number

**Fax Number**

Fax number

CONTINUE

Already have an account? [Login](#)

Just simply create an account using existing Google or Apple or a new account.

## Team

+ INVITE TEAM



Customer Name	Email	Status	Actions
John Adams	john.a	Active	
John Adams	john.a	Active	
John Adams	john.a	Active	
John Adams	john.a	Active	
John Adams	john.a	Active	



### Connect Quickbooks

Username

Password

Connect Quickbooks

Connect your Quickbooks account to Purchasing Ally to add sales orders and invoices automatically.

 Dashboard

 Customers

 **Orders**

 Suppliers

 Catalog

 Settings

## Orders

Supplier Name ▾

Connection ▲

Orders ▲

Territory ▲

Account # ▲

Actions

**You dont have any orders yet.**

[+ CREATE ORDER](#)

The landing page gives you one screen access to all of the software.

## Suppliers

























Don't see a supplier? Add new supplier manually.

NEXT

To get started, select the Suppliers you sell

Search



 AbrahamLinc	<a href="#">ADD</a>	 Adleta	<a href="#">ADD</a>
 All Tile	<a href="#">ADD</a>	 Arley Wholesale	<a href="#">ADD</a>
 Beulleu Canada	<a href="#">ADD</a>	 Bishop III	<a href="#">ADD</a>
 Blakely's	<a href="#">ADD</a>	 Belknap White	<a href="#">ADD</a>
 Bedrosians Tile	<a href="#">ADD</a>	 BPI	<a href="#">ADD</a>
 Buckwold	<a href="#">ADD</a>	 Cain & Bultman	<a href="#">ADD</a>
 Mannington	<a href="#">ADD</a>	 Conestoga Tile	<a href="#">ADD</a>
 Dal Tile	<a href="#">ADD</a>	 The Dixie Group	<a href="#">ADD</a>
 Elias Wilf	<a href="#">ADD</a>	 Elon Tile & Stone	<a href="#">ADD</a>
 Emser Tile	<a href="#">ADD</a>	 Engineered Floors	<a href="#">ADD</a>
 Fishman	<a href="#">ADD</a>	 flordatile	<a href="#">ADD</a>
 MOHAWK	<a href="#">ADD</a>	 Shaw	<a href="#">ADD</a>

NEXT

Your company's vendor product catalogs are downloaded with your specific price agreement.

Dashboard

Customers

Orders

Suppliers

Catalog

Settings

BACK

## Suppliers

Search

NEXT

Next, connect with your Supplier's EDI mailbox



Mannington

CONNECT



AbrahamLinc

CONNECT



Blakelys

CONNECT



Emser Tile

CONNECT

Once you have selected your vendors and hit connect, you just go to the next screen



JamesBuckles  
Flooring

To accept the connection, please provide  
the account information.

**Account Number**

234490138747

**FTP Login Username**

Username

**FTP Password**

Username

VERIFY CONNECTION



Purchasing Ally sends an email to your vendor to update their information in your software.

**NON EDI  
LOGO**



JamesBuckles  
Flooring

To accept the connection, please provide  
the account information.

**Account Number**

234490138747

**Product Catalog**

Upload Product Catalog



Choose File

**Download Template**

**Preferred Delivery Method**

Email

**VERIFY CONNECTION**



Non EDI vender can upload their product catalog and Purchasing Ally sends them emails with purchase order.



## Catalog Successfully Imported

Hi Jordan,

We are pleased to inform you that the catalog from XYZ supplier has been successfully imported, consisting of 5000 items.

Supplier Company Name: Engineered Flooring

Email: james@jamesbucklesflooring.com


Phone #: +1 (123) 123-1234











Account #: 23449013

Once the vendor has either established your login or uploaded their pricing, PA emails you.

# Catalog

Advanced Filtering 

 Filter by Manufacturer   Filter by Trade Name

Manufacturer 	Style Number 	Model Number 	Trade Name 	Length 	Width 	Shipped Units 	Price 	View 
Shaw IND	100TS	LEVEL CAP	LEVEL CAP	12.2	16.9	1 box	\$14.96	
Shaw IND	100TS	LEVEL CAP	LEVEL CAP	12.2	16.9	1 box	\$14.96	
Shaw IND	100TS	LEVEL CAP	LEVEL CAP	12.2	16.9	1 box	\$14.96	
Shaw IND	100TS	LEVEL CAP	LEVEL CAP	12.2	16.9	1 box	\$14.96	
Shaw IND	100TS	LEVEL CAP	LEVEL CAP	12.2	16.9	1 box	\$14.96	
Shaw IND	100TS	LEVEL CAP	LEVEL CAP	12.2	16.9	1 box	\$14.96	
Shaw IND	100TS	LEVEL CAP	LEVEL CAP	12.2	16.9	1 box	\$14.96	

After receiving the email, their catalog is available to you in your software.

## Create Order

● Enter Customer Information ● Select Products from Supplier ● Send Purchase Order (850)

### Customer Information

Jordan Rothstein  
2103 Kelton Ave, Los Angeles, CA 90025  
jordan@kingtide.com

### Ship To

Jordan Rothstein  
8748 Holloway Drive  
West Hollywood, CA 90069  
(818)564-5753

### Products

Manufacturer ▾	Style Number ^	Style ^	Colors ^	Cost per unit	Default Profit	Quantity ^	Price per Unit ^	Total	
SHAW	100TS	LEVEL CAP	Blue	\$100	100% Markup	<input type="text" value="30"/>	<input type="text" value="\$200"/>	\$4,500	
SHAW	100TS	LEVEL CAP	Blue	\$100	50% Margin	<input type="text" value="30"/>	<input type="text" value="\$200"/>	\$6,000	
SHAW	100TS	LEVEL CAP	Blue	\$100	50% Margin	<input type="text" value="30"/>	<input type="text" value="\$200"/>	\$6,000	

#### PO's will be sent to Suppliers via their preferred method

- EDI Suppliers will receive an PO (850) via their SMTP server
- Non EDI Suppliers will receive a Purchase Order via their preferred method (Email, Fax)

[Add Notes](#)

Subtotal	\$16,500
Labor	<input type="text" value="\$300"/>
Tax	<input type="text" value="\$300"/>
Other	<input type="text" value="\$300"/>
<b>Total</b>	<b>\$17,400</b>

COMPLETE ORDER

Once you have the catalog, you can create sales orders, pricing how you want, on the fly.

# Order Confirmation

Order Number: 23202

## Customer Information

Jordan Rothstein  
2103 Kelton Ave, Los Angeles, CA 90025  
jordan@kingtide.com

Status: **Approved**

For Customer  Send to Q

For Supplier **Send Purchase**

## Send Purchase Order

### Supplier Details

1 Jordan Rothstein  
2103 Kelton Ave, Los Angeles, CA 90025  
jordan@kingtide.com

2 Jordan Rothstein  
2103 Kelton Ave, Los Angeles, CA 90025  
jordan@kingtide.com

### Delivery Method

**FAX**

**EDI**

**Send Purchase Order**

## General

Order Submitted: 12/12/2024  
Submitted by: Rick Caruso

After customer approval, you push one button and purchase orders are sent to every vendor on the order.

# Orders

+ CREATE ORDER

Filter

Order Number ^	Date ^	Supplier ^	Customer ^	Order Total ^	Status ^	Actions
123423	12/12/2024	Emser Tile	John Adams	\$4,330.50	PO Acknowledgement (855)	
123423	12/12/2024	Emser Tile	John Adams	\$4,330.50	Purchase Order (850)	
123423	12/12/2024	Emser Tile	John Adams	\$4,330.50	Invoice (810)	
123423	12/12/2024	Emser Tile	John Adams	\$4,330.50	PO Acknowledgement (855)	
123423	12/12/2024	Emser Tile	John Adams	\$4,330.50	Purchase Order (850)	
123423	12/12/2024	Emser Tile	John Adams	\$4,330.50	Invoice (810)	
123423	12/12/2024	Emser Tile	John Adams	\$4,330.50	Functional Acknowledgement (997)	
123423	12/12/2024	2 Suppliers	John Adams	\$4,330.50	Multiple Statuses	
123423.1	12/12/2024	Supplier 1	John Adams	\$4,330.50	PO Acknowledgement (855)	
123423.2	12/12/2024	Supplier 2	John Adams	\$4,330.50	PO Acknowledgement (855)	

Status of purchase orders is available including a drop down when multiple status exist, see order 123423 above.



PA maintains your current pricing in harmony with the vendor.

Your selling price is auto-updated based on the margin/markup percentage you have established.

One click of a button sends your purchase orders to all the vendors in your system.

All Purchase Orders and Invoices are stored in both the PA and QuickBook systems for easy reference

Purchasing Ally recognises your success in how you run your business, our goal is to save you time and money when purchasing from a vendor, distributor or mill.

Let our family business help yours for only \$99 per month.